



Vertex® Indirect Tax O Series® Tax Area Changes CSV Field Definitions

About this document

This document describes the fields in the .CSV version of the Tax Area Changes Report. This report identifies the tax areas that the current data update has modified, added, or deleted (deactivated).

Vertex distributes the Tax Area Changes Report with the O Series monthly data update files. It is available in both .PDF and .CSV format.

Tax Area Changes (.CSV) Fields Definitions

Change Type – This field defines the type of tax area change. Valid values include:

- Deactivated – The tax area was expired since the previous data update.
- Added – The tax area was added since the previous data update.
- Boundary Affected – The tax area changed its boundaries since the previous data update.

Tax Area ID – This field is the unique identifier that represents the tax area.

Effective Date – This field is the date that the tax area becomes effective.

Expiration Date – This field is the date that the tax area expires. Active tax areas have a 12/31/9999 expiration date.

Country Name – This field is the name of the country that includes the tax area. All tax areas must have a country name. This field cannot have a NULL value.

Main Division Name – This field is the name of the main division of the tax area. In the United States and Canada, this field is a required field and refers to the state or province. In those countries that do not recognize states or provinces, this field may have a NULL value.

Sub Division Name – This field is the name of the sub division of the tax area. In the United States, this field is a required field and refers to county. In those countries that do not recognize county, this field may have a NULL value.

Jurisdiction Name – This field is the name of the city of the tax area. In the United States, this field is a required field and refers to city. In those countries that do not recognize cities, this field may have a NULL value.

District 1-5 – These fields identify any districts associated with tax areas. In those countries that do not recognize districts, this field may have a NULL value.

Affected Fields – The preceding fields describe the types of changes to a tax area. The affected tax area is generally an adjacent tax area that is impacted by the addition or deactivation of the tax area.

Boundary Affected - These tax areas will always have NULL values.

If there are multiple affected tax areas, the same tax area displays in the report multiple times, each with a unique affected tax area.

Contacting Vertex

You can contact Vertex using any of the following methods:

- **Vertex Customer Support:** Log in to <https://community.vertexinc.com> and navigate to **Support > Create Case**, or call 800.281.1900. Please have your Customer Number or Case Number available.
- **Vertex Community:** <https://community.vertexinc.com>
- **Mail:** 2301 Renaissance Blvd. King of Prussia, PA 19406 United States
- **Telephone:** 800.355.3500 or 610.640.4200
- **Web:** www.vertexinc.com/